

ACPCTM

Association of Corporate Patent Counsel

2014 Summer Meeting
of the
Association of Corporate Patent Counsel

June 22-25, 2014
Conrad Chicago
Chicago, Illinois



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2014
EXECUTIVE COMMITTEE LISTING

Officers:

President, Luke Dohmen, Boston Scientific Corp.
Vice President, Douglas Norman, Eli Lilly and Company
Secretary, Lisa Jorgenson, STMicroelectronics, Inc.
Treasurer, Brian Stierwalt, ConocoPhillips Company

At-Large Members:

Steven W. Miller, The Procter & Gamble Company (Immediate Past President)
Russ D. Slifer, formerly of Micron Technology (Past President)
Timothy Douros, Cubist Pharmaceuticals, Inc.
Darryl Frickey, The Dow Chemical Company
Carl Horton, GE
Jennifer Johnson, Syngenta Biotechnology, Inc.
Kevin Rhodes, 3M
Dennis Skarvan, Caterpillar, Inc.



Association of Corporate Patent Counsel

Dear June 2014 ACPC Meeting Attendees:

We are happy that you have registered to attend the ACPC's Summer Meeting in Chicago, Illinois. The line-up of speakers and social activities planned will make for a fantastic meeting.

Our Professional Program will include several interesting panels covering the Patent Demand Letter Legislation, trade secrets, hot topics and third party services. Tim Bianchi will join us for PTAB Practice. Of course, no ACPC program would be complete without our three "IP Operations At..." presentations, which are always informative.

We are delighted to have Hon. James Holderman, United States District Court judge from the Northern District of Illinois, give us his "Ten Tips on Supervising Litigation Counsel" and Chief Judge James Smith of the Board of Patent Appeals and Interferences participating on our panel discussing PTAB practice.

Tim Douros, from Cubist Pharmaceuticals, has arranged the Monday golf tournament at the Glen Club. Thank you Tim, for arranging! We also have two classic Chicago activities planned: a Cubs game on Monday night, and the Chicago Architecture Foundation's River Cruise Tuesday afternoon.

Our meetings provide an opportunity for you to meet and get to know your peers. It is probably our most important member benefit. Please keep a look out for new ACPC Members who will be wearing red ribbons.

As always, please don't hesitate to reach out to me or any member of ACPC's Executive Committee with your thoughts and ideas about future programs.

I look forward to seeing you!

Warm Regards,

Luke Dohmen
President



PROFESSIONAL PROGRAM

June 23-25, 2014

Monday, June 23

- 8:15-8:30 **Opening Remarks**
Luke Dohmen – President ACPC, VP & Chief Patent Counsel, Boston Scientific
- 8:30-9:30 **Patent Demand Letter Legislation**
Moderator: Kevin Rhodes – President and Chief IP Counsel, 3M
Dennis Skarvan – Deputy General Counsel, Caterpillar
Holly Fechner – Covington & Burling LLP
- 9:30-10:30 **A View from the Federal Bench - Ten Tips on Supervising Litigation Counsel**
Hon. James Holderman, United States District Court, Northern District of Illinois
- 10:30-10:45 **Break**
- 10:45-11:30 **IP Operations at Nantero, Inc.**
Robert Lindefeld, General Counsel

Tuesday, June 24

- 8:15-9:00 **IP Operations at Bristol-Myers Squibb**
Henry Hadad – Sr. VP & Deputy General Counsel, IP
- 9:00-10:00 **Trade Secrets Panel**
Moderator: Lisa Jorgenson – Group VP, IP and Licensing, STMicroelectronics
Mark Halligan – Nixon Peabody
Tina Chappell – Director of IP Policy, Intel
Thaddeus Burns – Senior Counsel, IP & Trade, GE
- 10:00-10:30 **Break**
- 10:30-11:30 **Hot Topics Panel**
Moderator: Hildy Bowbeer – Assistant General Counsel | Litigation and Preventive Law, 3M
Michael Morin – Finnegan, Henderson, Farabow, Garrett & Dunner
Michael Kahn – Ropes & Gray
Ahmed Davis – Fish & Richardson

Wednesday, June 25

- 8:00-8:15 **Announcements**
- 8:15-9:15 **Third Party Services**
Stephen Sampson – Law and Public Policy | Legal Services Division, Caterpillar, Inc.
Ann McCrackin – President, Black Hills IP
Sue Cullen – IP Consulting Practice Director, Thomson Reuters
Marty Perelstein – Evaluateserve
- 9:15-10:15 **PTAB Practice**
Chief Judge James Donald Smith – Board of Patent Appeals and Interferences, USPTO
Tim Bianchi – Schwegman, Lundberg & Woessner
Bill Smith - BakerHostetler
- 10:15-10:30 **Break**
- 10:30-11:15 **IP Operations at Honeywell**
David Hoiriis – Chief IP Counsel



Activities Program

Conrad Chicago
June 22-25, 2014



Sunday, June 22, 2014

3:00 pm – 5:00 pm Executive Committee Meeting – *Oak*
5:00 pm – 8:30 pm Registration – *Terrace*
6:30 pm – 8:30 pm Welcome Reception – *Terrace (Conrad North weather backup)*

Monday, June 23, 2014

7:30 – 9:00 am Full Breakfast – *Terrace*
9:00 – 10:00 am Continental Breakfast - *Terrace*
7:30 am – 12:00 pm CLE Registration – *6th Floor Foyer*
8:15 – 11:30 am Professional Program – *Magnolia Ballroom*
12:45 pm Optional Activity: Golf Tournament – *The Glen Club (contact Tim Douros)*
7:05 pm Optional Activity: Cubs vs Reds game at Wrigley Field

Tuesday, June 24, 2014

7:30 am – 9:00 am Full Breakfast – *Terrace*
9:00 am – 10:00 am Continental Breakfast – *Terrace*
7:30 am – 12:00 pm CLE Registration – *6th Floor Foyer*
8:15 am – 11:45 am Professional Program – *Magnolia Ballroom*
12:30 – 2:30 pm Optional Activity: Chicago Architectural Foundation River Cruise
6:30 – 7:30 pm Cocktail Reception – *Magnolia Ballroom*
7:30 – 9:30 pm Dinner (business casual) – *Magnolia Ballroom*

Wednesday, June 25, 2014

7:30 am – 9:00 am Full Breakfast – *Terrace*
9:00 am – 11:00 am Continental Breakfast – *Terrace*
7:30 am – 12:00 pm CLE Registration – *6th Floor Foyer*
8:15 am – 11:30 am Professional Program – *Magnolia Ballroom*

In the case of inclement weather, breakfast will be moved to Willow.



Association of Corporate Patent Counsel

2014 Summer Meeting

Speaker Biographies

Speaker Information for Monday, June 23 (in order of appearance)



Kevin Rhodes, *President and Chief IP Counsel, 3M*

Kevin Rhodes is the President and Chief Intellectual Property Counsel of 3M Innovative Properties Company in St. Paul, Minnesota, where he is responsible for managing the intellectual property assets of 3M Company and its worldwide affiliates. Mr. Rhodes is a member of the Executive Committee of the Board of Directors of the Intellectual Property Owner's Association, and serves as Chair of the Amicus Committee. He also serves as the Treasurer of the Board of Directors of the Intellectual Property Owner's Association Educational Foundation. Mr. Rhodes also is a member of the Board of Directors of the American Intellectual Property Law Association, and serves on the Executive Committee of the Association of Corporate Patent Counsel. Mr. Rhodes chairs the Board of Advisors of the William Mitchell College of Law Intellectual Property Institute. He also serves on the Steering Committee of the PTO Pro Bono Inventor's Assistance Program. Mr. Rhodes has spoken widely on issues of intellectual property law and policy. Mr. Rhodes joined 3M in 2001. Prior to joining 3M, Mr. Rhodes was a partner at Kirkland & Ellis in Chicago, where he specialized in intellectual property litigation. Mr. Rhodes received his J.D., magna cum laude, from Northwestern University and his undergraduate degree from Grinnell College.



Dennis Skarvan, *Deputy General Counsel, Caterpillar*

Dennis manages Caterpillar's Intellectual Property practice group based in Peoria, IL with offices in the U.S., U.K., China, Japan and India. Dennis began his career as a design engineer with General Motors Corporation in 1984 before joining an IP law firm in Indianapolis, IN in 1990. He joined Caterpillar in 1993 as a patent attorney and has held various positions within Caterpillar's Legal Services Division. As an attorney at Caterpillar Financial Services Corporation from 1996-2001, he managed local and cross-border financing and supported regional office expansion in Asia. As general counsel for the Solar Turbines subsidiary of Caterpillar from 2008-2011, he managed the legal offices of Solar Turbines in San Diego, CA and Europe. Dennis has been a speaker at IP meetings and is a member of the American Intellectual Property Law Association, Association of Corporate Patent Counsel, and on the Board of Directors for the Intellectual Property Owners Association. In 2012, Caterpillar received the International Law Office's Global Counsel Team Award for its Intellectual Property practice group. Dennis holds engineering degrees from General Motors Institute (now Kettering University) and Stanford University, and he received his JD degree from Indiana's School of Law in Indianapolis.



Holly Fechner, *Covington & Burling LLP*

Holly Fechner is a partner in the public policy practice. Named a top lobbyist by *The Hill*, Ms. Fechner manages teams that handle public policy, government affairs and regulatory matters for clients in Washington, DC and around the world. Covington's global public policy and government affairs practice has been ranked among the top five firms by *National Journal's Influence* magazine for years. She is a former co-chair of the practice. Drawing on her extensive public and private sector experience, Ms. Fechner offers clients comprehensive advocacy services, including strategic advice, substantive legal and regulatory expertise, and policy and message development. With over two decades of legal, legislative and public policy experience, Ms. Fechner focuses on pensions, healthcare, intellectual property, tax, food, energy and education. She has a proven track record in assisting clients fulfill their government affairs goals. Ms. Fechner is also a visiting lecturer at the Harvard Kennedy School of Government. Ms. Fechner was Policy Director for Senator Edward M. Kennedy (D-Massachusetts). In that position, she developed policy initiatives, legislation and campaigns on a broad range of issues, including the economy, health care, employment, education, retirement policy, and civil rights. She was also Chief Labor & Pensions Counsel for the Senate Health, Education, Labor & Pensions Committee. In her eight years on Capitol Hill, Ms. Fechner served as chief negotiator and drove passage of over a dozen laws worth hundreds of billions of dollars.



Hon. James Holderman, *United States District Court, Northern District of Illinois*

Judge James F. Holderman has served on the United States District Court for the Northern District of Illinois since 1985, and was Chief Judge of that court from July 1, 2006 to July 1, 2013. As Chief Judge, in addition to handling his assigned caseload, he over saw the court's \$27 million annual budget and 450 member staff. During his years on the court, Judge Holderman has presided in more than 10,000 cases in all areas of federal jurisdiction, and has served by designation on judicial panels of the United States Courts of Appeals for the Federal Circuit and Seventh Circuit. Before his appointment to the federal bench by President Ronald Reagan, Judge Holderman was a partner

in the international law firm now known as Dentons, where he specialized in federal court litigation. Before his years in private practice, he was an assistant United States attorney in Chicago and received several United States Department of Justice awards for distinguished service. Judge Holderman currently serves on the eight-member Board of the Federal Judicial Center, which is chaired by Chief Justice John G. Roberts, Jr. Judge Holderman is the founding chair of the ongoing Seventh Circuit Electronic Discovery Pilot Program, and a member of the Judicial Advisory Committee of the Sedona Conference. Additionally, he has co-chaired the ABA Litigation Section Trial Practice Committee and the ABA's Commission on the American Jury Project. He is also a past-president of the Richard Linn American Inn of Court. Judge Holderman is a recipient of "The Distinguished Intellectual Property Professional of the Year Award" from the Intellectual Property Owner's Association, the "Justice John Paul Stevens Award" from the Chicago Bar Association, and the "Mark T. Banner Award" from the ABA Section on Intellectual Property Law, as well as several other awards and honors from various other organizations, including the Chicago American Inn of Court, the Federal Bar Association, the Illinois Bar Foundation, the Intellectual Property Law Association of Chicago, Lawyers' Lend-A-Hand, and the Women's Bar Association of Illinois. Judge Holderman has been a speaker at numerous judicial and bar association seminars, both nationally and internationally. Over the past three decades, Judge Holderman has taught at several law schools, including the University of Chicago Law School, the Chicago-Kent College of Law, The John Marshall Law School, and the University of Illinois College of Law, where for more than twenty years he has taught an intensive course titled *Intellectual Property Trial Advocacy* with his wife Paula Hudson Holderman, who is an attorney and currently the President of the Illinois State Bar Association. Judge Holderman has been a contributing author of several publications on various legal topics. He received both his undergraduate degree and his law degree from the University of Illinois at Urbana-Champaign, where he served as the managing editor of the law review.



Robert Lindefjeld, *General Counsel, Nantero, Inc.*

Robert was previously a Partner at Jones Day, where he was in charge of the Pittsburgh office Intellectual Property Group. He has been lead counsel and second-chair in numerous IP infringement matters in state and federal district court, arbitration, and the International Trade Commission in a wide variety of technologies including computer chips. He has also been Senior Vice President and General Counsel, iVentureLab.com. Before that he was a Law Clerk to The Honorable Joseph F. Weis, Jr. of the US Court of Appeals for the Third Circuit. He holds a JD from Widener University School of Law, where he was Editor-in-Chief of the Law Review. He holds a BS in Biology from

Norwich University, Military College of Vermont, and thereafter served as a Lieutenant in the United States Army Infantry. He is a Registered Patent Attorney and has been listed in *The Best Lawyers in America* and *Chambers USA, America's Best Lawyers for Business, Pennsylvania Super Lawyers* and *Massachusetts Super Lawyers*. He currently serves as Chairman of the American Bar Association Section of Intellectual Property Law, the world's largest organization of IP professionals, with a wide range of responsibilities including helping formulate our country's national policy in the area of patents, trademarks, and copyrights before the U.S. Congress, the U.S. Patent and Trademark Office, the U.S. Copyright Office, and our nation's courts. In 2005, the federal court in Pittsburgh appointed him to serve as Co-Chair of the Local Patent Rules Committee for the Western District of Pennsylvania, one of the "pilot patent courts" recently established by Congress and was recently selected to serve as a "Master" for the Q. Todd Dickinson American Inn of Court, where he serves as the Treasurer and focuses on training young lawyers in intellectual property litigation. Other professional activities include his service as Chairman of the Licensing and Management of IP Assets Committee of the American IP Law Association (AIPLA), where he also serves as a member of the AIPLA's Professional Programs Committee, and is a past member of the Amicus Committee.

Speaker Information for Tuesday, June 24 (in order of appearance)



Henry Hadad, Sr. VP & Deputy General Counsel, IP, Bristol-Myers Squibb

Henry Hadad is Senior Vice President and Deputy General Counsel, at Bristol-Myers Squibb Company, where he is Chief Intellectual Property Counsel responsible for all aspects of patent and trademark procurement, counseling, litigation, and policy. His office is located in Princeton, NJ. Henry has practiced IP law for over twenty years, with a focus on the pharmaceutical, biotechnology and medical device industries. He previously held the position of Vice President and Associate General Counsel at Schering Plough Corporation, where he was the Chief IP Counsel until 2009. Immediately prior to joining BMS in 2011, he was Associate Patent Counsel at Johnson & Johnson, where he led the comprehensive care medical device, vision and diagnostics patent group. Earlier in his career, Henry was an attorney at Kenyon & Kenyon in New York and Sughrue, Mion in Washington, D.C. Henry is a member of the Board of Directors of the Intellectual Property Owners Association, the American Intellectual Property Law Association Education Foundation, and the Gibbons Institute of Law, Science and Technology Advisory Board, at Seton Hall University School of Law. He is also a member of the steering committee for the Sedona Conference working group on patent litigation best practices. Henry was an adjunct Professor at Seton Hall Law School, and has frequently presented on intellectual property topics on behalf of academic institutions, law associations, and industry groups. Henry has a B.S. in Biology from Haverford College and a J.D., *cum laude*, from the American University, Washington College of Law.



Lisa Jorgenson, Group VP, IP and Licensing, STMicroelectronics

Lisa Jorgenson is the Group Vice President of Intellectual Property and Licensing at STMicroelectronics, a Franco-Italian company with worldwide headquarters in Geneva, Switzerland. Based near Dallas, Texas, she leads a multinational IP team in the semiconductor industry, responsible for all forms of IP protection and licensing. Prior to joining ST in 1990, Ms. Jorgenson was in private practice in commercial litigation in Dallas at the firm of Bickel & Brewer. Ms. Jorgenson also has 10 years of experience in sales and marketing at Westinghouse Electric Corporation prior to practicing law. Ms. Jorgenson received her BS from Saint Mary's College in 1978, her MS Industrial Management from Purdue University in 1983, and her JD with Distinction in 1987 from The John Marshall Law School. She is admitted to practice in the State of Texas and before the United States Court of Appeals for the Federal Circuit; the United States District Court for the Northern District of Texas and the United States Patent and Trademark Office. She was a Board of Director at the American Intellectual Property Law Association from 2005-2008 and is a current Board Member of the Intellectual Property Owners Association, a current member of the Executive Committee of the Association of Corporate Patent Counsel, as well as a member of the Licensing Executives Society.



Mark Halligan, Nixon Peabody

R. Mark Halligan is an accomplished trial lawyer who focuses his practice on intellectual property litigation and complex commercial litigation in federal and state courts throughout the United States. An experienced patent litigator, Mark has also developed an extensive practice focused on protection and enforcement of trade secrets. He has been a pioneer in assisting clients in identifying, classifying, and defending their trade secrets from theft. Since the enactment of the America Invents Act (AIA) in 2011, Mark has advised numerous companies and corporations, both small and large, regarding the protection of U.S. trade secrets in the new world economy. Under the AIA, "prior commercial user" rights, which protect trade secret owners against patent infringement lawsuits, have been expanded. Consequently, Mark counsels corporate clients on how to conduct trade secret audits, how to set up effective protections afforded under the law, and the internal steps that corporations must take to be in a position to assert the prior user rights defense. Mark has an AV Preeminent Rating from Martindale Hubbell and peer reviews rank Mark as a top lawyer in Intellectual Property. A leader in his field, Mark has been named in Legal 500 United States as a leading lawyer in trade secrets litigation. For the fourth consecutive year, Chambers USA: America's Leading Lawyers for Business ranks Mark for exceptional standing in intellectual property law. Additionally, *Intellectual Asset Management (IAM) Magazine* listed Mark as one of the top-flight IP strategists in its *IAM 250--A Guide to the World's Leading IP Strategists for 2011* and *IAM 300 - A Guide to the World's Leading IP Strategists for 2012*. The *Illinois Super Lawyers Magazine* has ranked Mark as a "Super Lawyer" every year since 2005. Mark has been recognized in Best Lawyers in 2013 and 2014 for intellectual property litigation. Mark is a frequent lecturer on intellectual property issues. His speaking engagements have included AIPLA, the Intellectual Property Law Association of Chicago, and Bloomberg. Mark serves on the Adjunct Faculty of The John Marshall Law School in Chicago where he teaches trade secrets law. Mark has also published numerous articles on intellectual property in the legal trade press. He is the co-author of *Trade Secret Asset Management: An Executive's Guide to Information Asset Management, Including Sarbanes-Oxley Accounting Requirements for Trade Secrets*, Aspatore Books. ISBN 1-59622-560-2. (with Richard F. Weyand). Mark earned a J.D. from Northwestern University School of Law and a B.A. from the University of Cincinnati, *summa cum laude*.



Tina Chappell, *Director of IP Policy, Intel*

Tina M. Chappell is the Director of Intellectual Property Policy for Intel Corporation, where she develops and drives Intel's worldwide policy for patents, copyrights, and trade secrets. Prior to her current role, Tina was Senior Litigation Counsel for Intel, handling patent litigations. She serves on the Advisory Council of the Court of Appeals for the Federal Circuit. She received dual Bachelor degrees in Computer Science and in Mathematics, with a Physics minor, and a Masters degree in Mathematics. She received her JD, *magna cum laude*, from Brigham Young University. She is a former recipient of the Jan Jancin Award for excellence in the study of intellectual property law. She clerked for the Honorable Randall R. Rader of the United States Court of Appeals for the Federal Circuit. Before joining Intel in 2005, she worked with Fish & Richardson and with Knobbe, Martens, Olson & Bear, where she litigated various technologies, including semiconductors, cellular communications, graphics, consumer devices, and medical devices. In 2007 she received an Intel Achievement Award (Intel's highest award). She also was part of the litigation team that won the 2007 Global Counsel Award for the Best In-House Litigation Team. Prior to her legal career, she worked as a software designer and programmer with IBM Eduquest.



Thaddeus Burns, *Senior Counsel, IP & Trade, GE*

Thaddeus serves as Senior Counsel, IP and Trade for General Electric. In this role he leads a team of professionals supporting the acquisition and protection of intellectual property and related technology assets for the GE businesses and Global Research. Prior to joining GE, he served in senior positions in government as Associate Solicitor at the US Patent and Trademark Office and US Trade Representative Intellectual Property Attaché to the World Trade Organization and World Intellectual Property Organization. In addition to government service, he worked in the appellate litigation practice at Jones Day in Washington and in Brussels on IP and technology policy issues at Akin Gump. He clerked for Judge Karen Williams on the US Court of Appeals for the Fourth Circuit. Thaddeus chairs the National Association of Manufacturing (NAM) International IP Task Force and serves as vice-chair of the ICC Intellectual Property Commission and on the board of the U.S. Chamber of Commerce Global Intellectual Property Center (GIPC). He also serves on the National Academy of Sciences Committee charged with reviewing and preparing a report on the science and technology capabilities of the U.S. Department of State. Thaddeus holds a bachelor's degree from Oberlin College and a law degree from Catholic University of America Law School where he served on law review.



Hildy Bowbeer, *Assistant General Counsel | Litigation and Preventative Law, 3M*

Hildy Bowbeer is an Assistant General Counsel in 3M's Litigation and Preventive Law group. She has managed 3M's intellectual property litigation since 2001. Previously, she managed product liability, environmental, and mass tort litigation in 3M's Office of General Counsel. Before joining 3M in 1997, Hildy, one of the founding partners of Minneapolis-based law firm Bowman and Brooke, had a national trial and appellate practice in the defense of product liability cases. Hildy is a member of the American Law Institute and the Sedona Conference Working Groups on Electronic Discovery and Patent Litigation Best Practices, and has previously chaired several committees of the Intellectual Property Owners Association (IPO). In 2011 she was appointed to the Federal Practice Committee for the U.S. District Court for the District of Minnesota, and chairs its Subcommittee on Electronic Discovery. Hildy also serves on the Board of Directors of Minnesota Continuing Legal Education, and spent eight years as a member of the Governor's Judicial Selection Commission. She is a frequent writer and presenter on litigation management, electronic discovery, and the effective use of alternative dispute resolution in intellectual property litigation, and most recently authored a chapter on preparing the corporate client for effective participation in mediation in *ADR Advocacy, Strategies, and Practice for Intellectual Property Cases* (ABA 2011) (Samaras, ed.). Hildy received her J.D. from the University of Michigan Law School where she was a Senior Editor of the *University of Michigan Law Review*, and obtained her undergraduate degree in Spanish from Central College in Pella, Iowa.



Michael Morin, *Finnegan, Henderson, Farabow, Garrett & Dunner*

Mike Morin is a partner in Finnegan's Washington DC office, where he practices patent litigation at both the trial and appellate court levels. His cases have involved a wide range of technical subjects, including medical devices, software, pharmaceuticals, biologics, consumer products, computer games, amusement rides, and sporting goods. Mr. Morin has extensive experience in all aspects of patent litigation. He frequently serves as lead counsel in patent infringement litigations and has significant trial experience, including numerous trials and arbitrations as a first-chair litigator. He has argued at dozens of claim construction and summary judgment hearings, with successful results. He regularly leads litigation teams in complex and significant patent infringement litigations, and has been responsible for overseeing multiple patent infringement litigations in other countries as well. Mr. Morin's trial practice is complemented by his experience before the U.S. Court of Appeals for the Federal Circuit, where he has argued on numerous occasions. In addition to his litigation practice, Mr. Morin advises clients regarding their intellectual property portfolios and strategies, assists with licensing issues, and renders opinions advising clients of their legal positions and responsibilities. Mr. Morin also devotes substantial time to pro bono activities, representing disabled veterans in civil matters and indigent defendants in criminal cases. And Mr. Morin is an active teacher and lecturer, serving on the regular faculty of the University of Virginia's Trial Advocacy Institute, Ali-Aba's Trial of a Patent Case, and the Sedona Conference Working Group on Parallel Proceedings.



Michael Kahn, *Ropes & Gray*

Michael is an experienced trial lawyer who focuses his practice on patent and trade secret litigation and advising clients concerning intellectual property strategy. He is experienced in all aspects of intellectual property litigation, from discovery through trial and appeal. Michael's litigation and trial experience spans a variety of technologies, including pharmaceuticals, medical devices, e-commerce, software, consumer products and electrical, chemical, computer science and mechanical engineering. During law school, Michael was an intern for the Honorable Marjorie O. Rendell at the United States Court of Appeals for the Third Circuit.



Ahmed Davis, *Fish & Richardson*

Ahmed J. Davis is a Principal in the Washington, DC, office of Fish & Richardson, a member of the Firm's Compensation Committee, and National Chair of the F&R Diversity Initiative. His practice focuses on complex patent litigation in a range of technical areas, including chemistry, biotechnology, medical devices, and mechanical and electrical engineering. A trial attorney experienced in all phases of litigation, Mr. Davis has been lead counsel in the International Trade Commission and federal district court, has argued before the United States Court of Appeals for the Federal Circuit, and has experience in cases before the United States Court of Federal Claims. He has particular expertise and is the Firm's leading attorney for matters in the "rocket docket" that is the United States District Court for the Eastern District of Virginia. Mr. Davis regularly speaks and lectures on issues relevant to the patent bar. Since 2008, he has been a faculty member on the annual ALI-ABA Conference "Trial Of A Patent Case" and, since 2010, a faculty member at the annual PLI Conference on Patent Litigation. He has spoken or been a guest lecturer on patent issues at Howard University Law School, Catholic University Columbus School of Law, Temple Law School, and Fordham Law School. He has presented on patent law at numerous Bar conferences; is a member of the Sedona Conference Working Group on Patent Damages and Royalties; and has taught courses for the National Institute of Trial Advocacy. Mr. Davis is committed to giving back to the legal community through the development of young lawyers and by increasing diversity within the profession. He is the *pro bono* coordinator for the firm's DC office, is a member of the firm's 1L Diversity Hiring Committee and the D.C. office summer associate hiring committees, and he regularly speaks to law students about opportunities in patent law and the importance of judicial clerkships. Mr. Davis has received numerous accolades and awards for his work. In February 2011, the Washington Business Journal named Davis One of the Top Minority Business Leaders of 2011. In October 2010 The Root, an online publication of the Washington Post, identified Davis as part of the next generation of African-American leaders. In June 2010, Mr. Davis was named a "2010 Nation's Best Advocate: 40 Lawyers under 40," by the National Bar Association and IMPACT. In July 2009, Mr. Davis was named one of the "40 Under 40: Washington's Rising Stars" by The National Law Journal. Before joining the firm, Mr. Davis was a law clerk for the Honorable Leonie M. Brinkema in the Alexandria Division of the United States District Court for the Eastern District of Virginia (1999-2000). He also was a law clerk for the Honorable Paul R. Michel at the United States Court of Appeals for the Federal Circuit (2001-02). Mr. Davis is on the Board of Directors for the Living Classrooms Foundation in Washington, DC and is a Deacon at Montgomery Baptist Church in Gaithersburg, MD.

Speaker Information for Wednesday, June 25 (in order of appearance)



Stephen Sampson, *Law and Public Policy | Legal Services Division, Caterpillar, Inc.*

Steve Sampson is the Analytics Manager for Caterpillar's Intellectual Property Department and a registered patent agent. His work experience includes over twenty five (25) years of internal combustion engine design, development and application experience and over ten (10) years of patent search and analysis experience. Steve has chaired the IPO Patent Search Committee since 2012 and has spoken at past Patent Information Users Group (2006) and Thomson Reuters User Group (2009 and 2010) meetings on topics related to patent search and analysis techniques. Steve received his BS at Bradley University (1977), MSME at Marquette University (1990) and MBA at Bradley University (2006). Steve received the Bradley University Foster College of Business Administration "Outstanding MBA Student" award in May 2007.



Ann McCrackin, *President, Black Hills IP*

Ann McCrackin is Black Hills IP's President as well as a patent prosecution process expert and a highly accomplished patent attorney with extensive experience in both U.S. and international patent prosecution. Before becoming President of Black Hills IP Ann was a Professor of Law and the Director of the nationally recognized Patent Prosecution and Procedure Program at Franklin Pierce Law Center (now the University of New Hampshire School of Law). At Franklin Pierce, Ann directed the program and taught courses in advanced aspects of practice before the United States Patent and Trademark Office. Ann has also taught dozens of continuing legal education courses and seminars on various aspects of patent process and prosecution and has edited and authored a number of legal texts on patent law. Ann is also attorney of record for several Amicus Briefs filed in patent cases before the U.S. Supreme Court and the Court of Appeals for the Federal Circuit. Ann was a Shareholder at the Minneapolis patent firm Schwegman, Lundberg & Woessner, P.A. for eight years and now is of counsel at the firm. Ann has an undergraduate degree from Iowa State University and a law degree from Franklin Pierce Law Center.



Sue Cullen, *IP Consulting Practice Director, Thomson Reuters*

Dr. Cullen led a research group at Washington University for 18 years, supported by NIH and various other funding entities, and served on various panels at NIH and other agencies, including the Allergy and Immunology Study Section and the National Cancer Institute Board of Scientific Counselors. She was Associate Vice Chancellor for Research at Washington University, and was the University's representative to the Council on Government Relations. She has 15 years of IP management experience that included directing the Licensing Office at Washington University, and participation in redesign of strategic IP practices at Monsanto/Pharmacia. Since 2000 she has worked as a consultant in IP analysis, and aims to help make people and companies successful through effective IP management. She develops methodology for extracting competitive and technical intelligence from IP, and she and her team provide customized consulting for clients of Thomson Reuters. Her consulting clients have included over 80 companies, academic institutions or government agencies in subject matters as diverse as semiconductors, oil drilling, heavy machinery and automotive, energy, consumer goods, foods, optical equipment, medical devices, biotechnology, printing, and digital security.



Marty Perelstein, *Evalueserve*

Marty Perelstein did his undergraduate work in philosophy at CCNY. After a successful career as a teacher, and teacher of communications seminars, he moved into the Intellectual Property field in 1995, joining the Boston consulting firm Global Prior Art where he was instrumental in building the life science practice. Global was a pioneer in applying Japanese patent analysis techniques to patent landscaping. In 2004 he joined Evalueserve where as a key part of the business development team he helped build a 300 person IP practice. Marty resides in the San Francisco Bay Area.



Chief Judge James Donald Smith, *Board of Patent Appeals and Interferences, USPTO*

Chief Administrative Patent Judge James Donald Smith has had a long career in the law and in intellectual property. He clerked for now retired Chief Judge Paul Michel at the U.S. Court of Appeals for the Federal Circuit and practiced with Arnold White & Durkee and, later, Dewey Ballantine, serving as the office managing partner of Dewey's Texas office. Chief Judge Smith, a former Assistant Dean of the law school at Emory University in Atlanta, also served as a patent litigator and patent prosecutor, and led international licensing and day-to-day management of in-house intellectual property teams for three multi-national corporations: Lexmark, Nokia, and most recently Baxter International, where he served as Associate General Counsel and Chief Intellectual Property Counsel prior to his appointment to the Board. In his current role, Chief Judge Smith has overseen the Board's transition from the Board of Patent Appeals and Interferences to the Patent Trial and Appeal Board including the creation, issuance, and application of new rules and procedures in accordance with the implementation of the America Invents Act. He also directed the sweeping increase in the number of Administrative Patent Judges in coordination with the USPTO, opening satellite offices in Denver, Dallas, Detroit, and Silicon Valley, more than doubling the number of judges at the Board, better enabling it to process the trial and appeal cases received.



Tim Bianchi, *Schwegman, Lundberg & Woessner*

Timothy E. Bianchi is a shareholder of Schwegman, Lundberg, & Woessner, P.A. He is active in strategic patent prosecution, patent litigation, and post-grant proceedings. Mr. Bianchi represents clients in *inter partes* reviews, covered business method patent reviews, post-grant reviews and reexaminations, many of which include concurrent district court litigation. He is lead counsel in several matters before the Patent Trial and Appeal Board (PTAB). His background is in electrical engineering, physics and software and he has engineering and research experience from former employment with IBM and Honeywell. Mr. Bianchi is named in Intellectual Asset Magazine's "IAM 1000" listing of the world's leading patent attorneys, and as an "IP Star" by Managing Intellectual Property. His blog covers patent office trials, patent litigation, and prosecution in view of the America Invents Act (www.ReexamLink.com).



David Hoiriis, *Chief IP Counsel, Honeywell*

David Hoiriis joined Honeywell Inc. in 1995 as Vice President, Intellectual Property at its headquarters in Minneapolis, MN. Following the acquisition of Honeywell by AlliedSignal in 2000, he became the Chief Intellectual Property Counsel for the successor company renamed Honeywell International Inc. with its headquarters in Morristown, NJ. In this position, he is responsible for the global intellectual property practice of the \$39B company with strategic business units covering aerospace, automation and control, automotive and specialty chemical technologies. Prior to joining Honeywell, he was Corporate Counsel for Wang Laboratories, Inc. in Lowell, MA, an early pioneer in mini-computers and the inventor of word processing. David started his legal career at Hennessey and Kilburn in Boston representing high technology clients along Boston's Rt. 128 corridor. Before attending law school, he was a senior engineer at California Computer Products in Anaheim, CA and a consulting engineer for NASA contractor SpaceTac in Burlington, MA. David is a graduate of Boston University School of Law, Northeastern University and the University of Maryland and is a United States Air Force veteran.

Recommended Restaurants from Conrad Chicago

At The Conrad: Enjoy breakfast, lunch or dinner in the sophisticated yet minimalist style at the Conrad Chicago featuring the taste of American cuisine with the essence and appeal of local Midwest produce as well as prime meats, all with a unique twist. Whether you want to meet for drinks in The Terrace Bar, relax inside at The Terrace Restaurant, or enjoy the weather and the view at The Terrace Rooftop, a menu of savory American favorites awaits.

Nearby:

Joe's Seafood, Prime Steak and Stone Crab - 60 East Grand Ave. (312.379.5637) - Located in downtown Chicago, Joe's features fresh seafood and prime steaks with our signature sides and freshly baked pies.

Shaw's Crab House - 21 East Hubbard St. (312.527.2722) - Shaw's is two restaurants in one – a jazzy, sophisticated, seafood restaurant and a carefree, lively oyster bar. Both serve top-grade fish and shellfish, several varieties of just-shucked oysters, and inventive sushi and sashimi combinations, made with the freshest fish in town.

Sunda (Pan-Asian Cuisine) - 110 West Illinois St. (312.644.0500) - Sunda's cuisine is surprisingly simple served to be shared. The flavorful dishes include specialties such as our signature Crispy Rice with Toppings (Hand-Cut Spicy Tuna, Seared Kobe Beef Tartare and Spicy Shrimp Tempura) and Crab-Crusted Ahi Tuna with Japanese Hot Mustard Soy Glaze. An eclectic menu of Asian-inspired desserts will round out the dining experience. With a progressive list of premium sakes, an assembly of Asian beers and a well-rounded list of Champagnes, sparkling wines, white wines and red wines to complement the cuisine, Sunda presents a myriad of dining options allowing guests to choose the level of their dining experience.

Roka Akor (Seafood, Steak and Sushi) - 456 North Clark St. (312.477.7652) - Roka Akor's menu features prime cuts of steaks, seafood, and vegetables with unique Japanese-inspired marinades and sauces, along with sushi, sashimi, tempura, and extraordinary desserts. The menu changes regularly to reflect seasonal offerings.

Hub 51 (Contemporary American) - 51 West Hubbard St. (312.828.0051) – Hub 51's menu is loaded with sushi, tacos, sandwiches and burgers. Great salads and appetizers like the arugula Caesar and Pulled Chicken Nachos appeal to the bar crowd, while the filet mignon steak tacos and the charred sake salmon serve notice that HUB 51 provides both a great time and wonderful food.

Volare (Italian) - 201 East Grand Ave. (312.410.9900) - Established in 1997, Volare reflects the look and feel of an old world Italian restaurant. The food represents the finest traditional Italian cuisine with modern accents.

Sable Kitchen & Bar (Contemporary American) – 505 North State St. (312.755.9704) - Sable Kitchen & Bar is a new American gastro-lounge that provides soul-satisfying social plates of delectable hors d'oeuvres, fresh fish, meats, sustainable selections from the farm and garden, alongside a collection of hand-crafted brick-oven flatbreads.



Association of Corporate Patent Counsel

SITES OF FUTURE ACPC MEETINGS

2015 Winter Meeting

San Antonio, Texas
La Cantera Hill Country Resort
January 25-28, 2015

2015 Summer Meeting

Truckee, California
Ritz-Carlton Lake Tahoe
June 21-24, 2015

2016 Winter Meeting

Coral Gables, Florida
The Biltmore
January 24-27, 2016

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